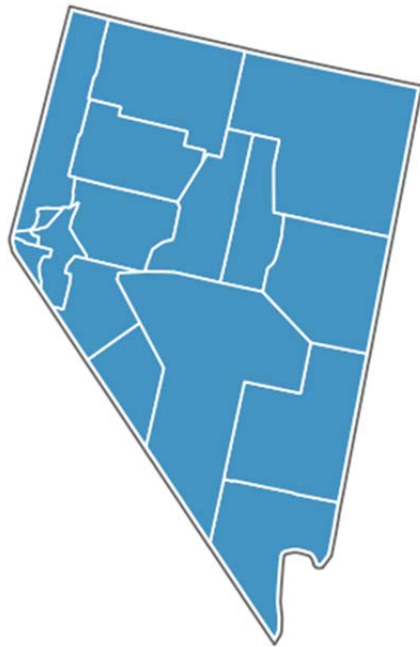


Nevada's Health and Medical Sector



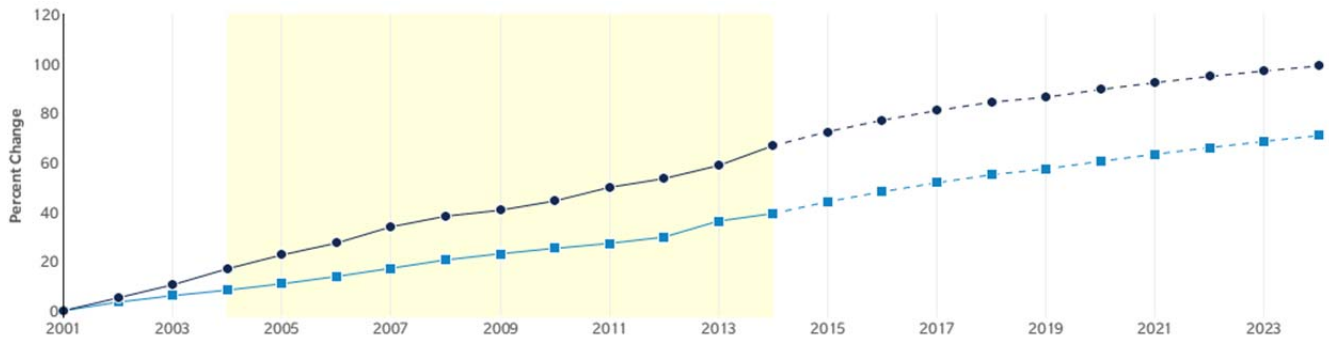
Industry Summary for Nevada's Health and Medical Sector

98,242 Jobs (2014) 34% below National average	42.6% % Change (2004-2014) Nation: 28.6%	\$63,774 Avg. Earnings Per Job (2014) Nation: \$60,145
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Industry Detail

Establishments (2014)	6,635
Jobs Multiplier	1.86

Regional Trends



	Region	2004 Jobs	2014 Jobs	% Change
●	Nevada	68,876	98,242	42.6%
●	United States	13,510,771	17,378,516	28.6%

Regional Breakdown of Nevada's Health and Medical Sector

County Name	2004 Jobs	2014 Jobs	2004 - 2014 Change	Current Total Earnings	2014 Location Quotient
Clark County	46,299	69,976	23,677	\$63,993	0.65
Washoe County	16,718	19,481	2,763	\$65,140	0.82
Carson City County	2,105	3,741	1,636	\$64,813	1.10
Elko County	840	1,283	443	\$56,566	0.46
Douglas County	769	1,282	513	\$59,516	0.56
Churchill County	576	793	217	\$54,898	0.72
Nye County	418	747	329	\$54,256	0.53
Lyon County	603	438	(165)	\$45,009	0.29
Humboldt County	166	195	29	\$54,353	0.19
White Pine County	116	97	(19)	\$39,604	0.18
Lincoln County	14	65	51	\$29,684	0.44
Storey County	0	47	47	\$32,299	0.09
[Nevada, county not reported]	156	38	(118)	\$81,611	0.05
Mineral County	22	20	(2)	\$43,554	0.13
Lander County	35	16	(19)	\$30,580	0.04
Pershing County	32	16	(16)	\$26,712	0.07
Eureka County	<10	<10	Insf. Data	Insf. Data	0.01
Esmeralda County	0	0	0	\$0	0.00
	68,876	98,242	29,366	\$63,774	

Industry Breakdown of Nevada's Health and Medical Sector

Description	2004 Jobs	2014 Jobs	2004 - 2014 Change	Current Total Earnings	2014 Location Quotient
General Medical and Surgical Hospitals	17,245	22,190	4,945	\$80,929	0.58
Offices of Physicians (except Mental Health Specialists)	14,344	17,422	3,078	\$101,203	0.84
Services for the Elderly and Persons with Disabilities	3,266	9,333	6,067	\$18,748	0.73
Offices of Dentists	5,859	7,924	2,065	\$53,940	1.03
Nursing Care Facilities (Skilled Nursing Facilities)	5,548	6,568	1,020	\$45,421	0.46
Home Health Care Services	3,368	5,084	1,716	\$51,367	0.47
Assisted Living Facilities for the Elderly	1,425	2,535	1,110	\$28,151	0.75
Offices of Physical, Occupational and Speech Therapists, and Audiologists	1,821	2,240	419	\$54,525	0.78
Specialty (except Psychiatric and Substance Abuse) Hospitals	1,055	1,931	876	\$63,157	1.10
Other Individual and Family Services	713	1,872	1,159	\$40,163	0.54
Diagnostic Imaging Centers	598	1,607	1,009	\$81,261	2.73
Residential Mental Health and Substance Abuse Facilities	401	1,530	1,129	\$38,040	0.85
Freestanding Ambulatory Surgical and Emergency Centers	1,094	1,471	377	\$63,224	1.46
Medical Laboratories	1,969	1,460	(509)	\$62,730	0.96
Ambulance Services	976	1,372	396	\$54,929	0.94
Offices of Optometrists	804	1,224	420	\$45,962	1.15
Continuing Care Retirement Communities	628	1,128	500	\$32,033	0.30
Residential Intellectual and Developmental Disability Facilities	606	1,117	511	\$27,157	0.33
Offices of Chiropractors	832	1,017	185	\$41,234	0.93
HMO Medical Centers	1,012	938	(74)	\$93,741	0.87
Kidney Dialysis Centers	486	916	430	\$66,987	0.96
Psychiatric and Substance Abuse Hospitals	629	854	225	\$50,902	0.95
Offices of Mental Health Practitioners (except Physicians)	101	691	590	\$33,999	1.10
Other Residential Care Facilities	380	671	291	\$43,025	0.49
Blood and Organ Banks	549	652	103	\$58,289	1.10
Home Health Equipment Rental	518	651	133	\$53,888	2.09
Pharmaceutical Preparation Manufacturing	311	606	295	\$63,724	0.34
Offices of All Other Miscellaneous Health Practitioners	142	580	438	\$64,388	0.73
Outpatient Mental Health and Substance Abuse Centers	303	529	226	\$44,385	0.30
Dental Laboratories	337	341	4	\$59,372	0.93
Medicinal and Botanical Manufacturing	95	235	140	\$57,023	1.26
Research and Development in Biotechnology	167	231	64	\$54,554	0.18

Offices of Podiatrists	191	226	35	\$44,655	0.77
All Other Outpatient Care Centers	52	189	137	\$50,122	0.17
Surgical and Medical Instrument Manufacturing	115	187	72	\$70,362	0.19
Offices of Physicians, Mental Health Specialists	245	184	(61)	\$71,342	0.41
All Other Miscellaneous Ambulatory Health Care Services	230	172	(58)	\$56,155	0.45
Surgical Appliance and Supplies Manufacturing	94	162	68	\$65,165	0.18
Family Planning Centers	89	84	(5)	\$47,682	0.45
Ophthalmic Goods Manufacturing	246	80	(166)	\$54,130	0.36
Dental Equipment and Supplies Manufacturing	30	30	0	\$57,236	0.23
In-Vitro Diagnostic Substance Manufacturing	0	<10	Insf. Data	Insf. Data	0.03
Biological Product (except Diagnostic) Manufacturing	<10	0	Insf. Data	\$0	0.00
	68,876	98,242	29,366	\$63,774	

Top Occupations Employed by these Industries

Description	Employed in Industry Group (2014)	% of Total Jobs in Industry Group (2014)
Registered Nurses	13,300	13.5%
Nursing Assistants	4,379	4.5%
Medical Assistants	5,126	5.2%
Personal Care Aides	9,083	9.2%
Receptionists and Information Clerks	3,294	3.4%

Industry Requirements (Lead Supply Chain)

Industry	Amount	In-Region	Out of Region
Corporate, Subsidiary, and Regional Managing Offices	\$213,973,825	58.9%	41.1%
Lessors of Residential Buildings and Dwellings	\$177,371,766	85.5%	14.5%
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$161,119,158	71.0%	29.0%
Direct Property and Casualty Insurance Carriers	\$149,124,939	23.4%	76.6%
Offices of Real Estate Agents and Brokers	\$127,482,850	74.6%	25.4%

Industry Gender Breakdown

	Gender	2014 Jobs	2014 Percent
•	Males	24,911	25.4%
•	Females	73,331	74.6%

Industry Age Breakdown

	Age	2014 Jobs	2014 Percent
•	14-18	751	0.8%
•	19-24	9,007	9.2%
•	25-34	23,139	23.6%
•	35-44	23,754	24.2%
•	45-54	21,552	21.9%
•	55-64	15,671	16.0%
•	65+	4,369	4.4%

Industry Race/Ethnicity Breakdown

	Race/Ethnicity	2014 Jobs	2014 Percent
•	White	54,642	55.6%
•	Hispanic or Latino	16,889	17.2%
•	Asian	14,162	14.4%
•	Black or African American	9,970	10.1%
•	Two or More Races	1,617	1.6%
•	American Indian or Alaska Native	527	0.5%
•	Native Hawaiian or Other Pacific Islander	436	0.4%

Data Sources and Calculations

Industry Data

EMSI industry data have various sources depending on the class of worker. (1) For QCEW Employees, EMSI primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns and Current Employment Statistics. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is EMSI's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several EMSI in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation, Information Development and Processing Division, Research and Analysis Bureau